


CHARITABLE CONTRIBUTIONS

CASH All cash charitable contributions must be documented with either a bank record or written verification from the charity.

Church	Name:	
Temple	Name:	
Mosque	Name:	
Payroll Deduction (filer & spouse)		
United Way		
Cancer Society		
Red Cross		
Heart Fund		
Scouts		
Other:		
Other:		
NON-CASH Household and clothing items must be in good or better condition. A written receipt is required for donations of \$250 or more, and a detailed list should be included with your return if the total exceeds \$500.		
Salvation Army		
Goodwill Industries		
Other:		
Vehicle Donation (provide copy of 1098-C)		
Travel for Charitable Purposes		mi
Out-of-pocket expenses in connection with a charitable organization. Explain:		

MISCELLANEOUS DEDUCTIONS

	Alimony	To	
	Paid	SS#	
Attorney Fees (to Protect Taxable Income)			
Union Dues			
Professional Dues			
Continued Education (job-related) – see Education Expenses on this page.			
Entertainment & Business Meals (100% of actual cost)			
Gambling Losses (limited to winnings)			
Business Insurance (E & O, malpractice, etc.)			
Investment Publications			
Investment Expenses		Type:	
IRA, KEOGH, SEP Fees Paid (not withheld from account)			
Jobseeking Expenses (in same field)	Employment & Resumé Fees		
	Photocopy & Postage Expense		
	Other:		
Licenses, Fees, Credentials, etc.			
Publications, Books, etc., Used in Business			
Safe Deposit Box (to Store Deeds, Bonds, etc.)			
Telephone (Business Calls Only)			
Tools, Supplies, Equipment			
Uniforms – Purchase			
Uniforms – Cleaning			
Other:			
Other:			
Other:			

EDUCATION EXPENSES

Caution: These expenses qualify for tax credits, deductions, and are used to justify certain exclusions and tax or penalty free distributions. They must be segregated by student.

Student:	Column Is For:		
Taxpayer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Spouse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dependent: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dependent: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
FOR TUITION CREDIT ONLY – Half to full Time Students Only - Qualified Educational Instruction			
Post Secondary - 1 st 2yrs.			
After 1 st 2yrs			
Fees - Enrollment/Attendance Only			
OTHER EXPENSES – DO NOT COMPLETE unless qualifying for tax or penalty free Coverdell Account distributions, Savings Bond Interest Exclusion, or student loan interest deductions. Similar expenses for continuing education should be entered in different section below.			
Tuition – K – 12 (For Coverdell Distributions Only)			
Books/Supplies			
Room/Board			
CONTINUING EDUCATION EXPENSES – Education for the taxpayer & spouse only if job related			
Tuition and Fees			
Seminar Fees, etc.			
Books/Supplies, etc.			
Travel	(list in appropriate area on next page)		

CASUALTY LOSSES (or theft or embezzlement)

To be deducted, the losses must exceed 10% of your adjusted gross income and then only the amount that exceeds the 10% floor is deductible.

Check box if loss was in a Presidentially declared disaster area.

Description of Casualty				
Date of Casualty	/ /			
Insurance Reimbursement				
Description of Property	Date Acquired	Original Cost or Other Basis	Fair Market Value	
			Before Casualty	After Casualty